The Texas Heart Institute (THI) accepts gifts of cash, securities, retirement plan assets, gifts-in-kind and deferred gifts through life insurance, estate plans and trusts. The most common gifts are received through cash or securities.

**Gifts of Cash**
Gifts of Cash can be received by check, credit card, or wire. Written documentation is required for all restricted gifts. Documentation can be handwritten on the memo line of a check or expressed in a letter or email. Gifts of $25,000 or greater can be pledged over multiple years (2-5 years depending on amount), but require approval of the Vice President of Development. A gift agreement is necessary for any multi-year pledges or gifts being formally recognized through a naming opportunity (donor wall, named research, etc).

**Mail checks to the THI Lockbox at Frost National Bank** (this is the safest and fastest method):
The Texas Heart Institute-Contributions
HOU 1048
P.O. Box 650998
Dallas, TX 75265-0998

**Credit Card:**
Credit Card donations can be made online at Texasheart.org/donate or by calling 832-355-4011.

**Donor Advised Fund (DAF):**
THI is listed with most DAFs. If we are not already listed, please enter THI’s EIN 74-6053200. Often, the address is listed as the mailing address, P.O. Box 20345, Houston, TX 77225-0345.

**Wiring Instructions**
Gifts of cash can be wired directly to THI through its account at Frost National Bank. You will need the following information to complete the transaction:

- THI Bank: Frost National Bank
- ABA#: 114000093
- Account#: 501230239
- Account Name: Texas Heart Institute Operating Account

**Securities**
Gifts of securities may be transferred electronically to THI by contacting your broker and requesting the transfer via a personal letter or through the completion of a broker-provided form. Your broker will need the following information to complete the transaction:

- THI broker: Morgan Stanley (THI rep: Monica Woodward, 713.965.8014)
- DTC#: 0015
- Account Name: Texas Heart Institute
- Account#: 371-108068-057

To make certain gifts are credited properly, please send a copy of the authorization letter sent to your broker to supportus@texasheart.org.

The Texas Heart Institute is a 501(c)(3) nonprofit organization (EIN 74-6053200). If you have any questions regarding the above information, please contact:

Julie Voss, CFRE
Vice President of Development
The Texas Heart Institute
(832) 355-4011
jvoss@texasheart.org